

FACT BOOK 2018

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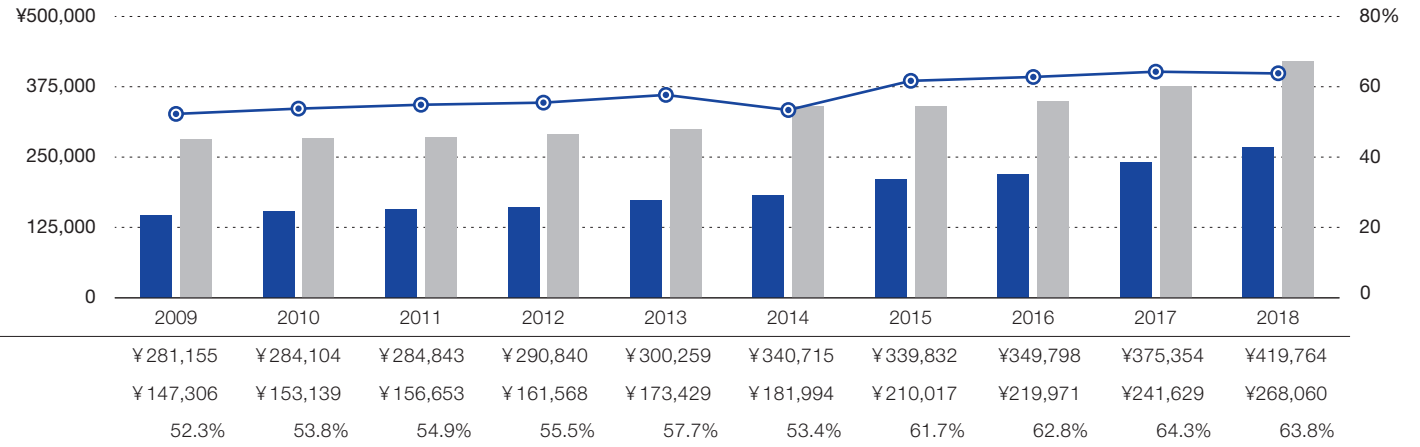
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(注) 1. 本誌掲載の数値は、連結ベースで表示している。
2. 百万円未満は切り捨てて表示している。
Notes: 1. Figures are on a consolidated basis.
2. Figures are rounded down to nearest ¥1 million.

自己資本比率

Equity ratio

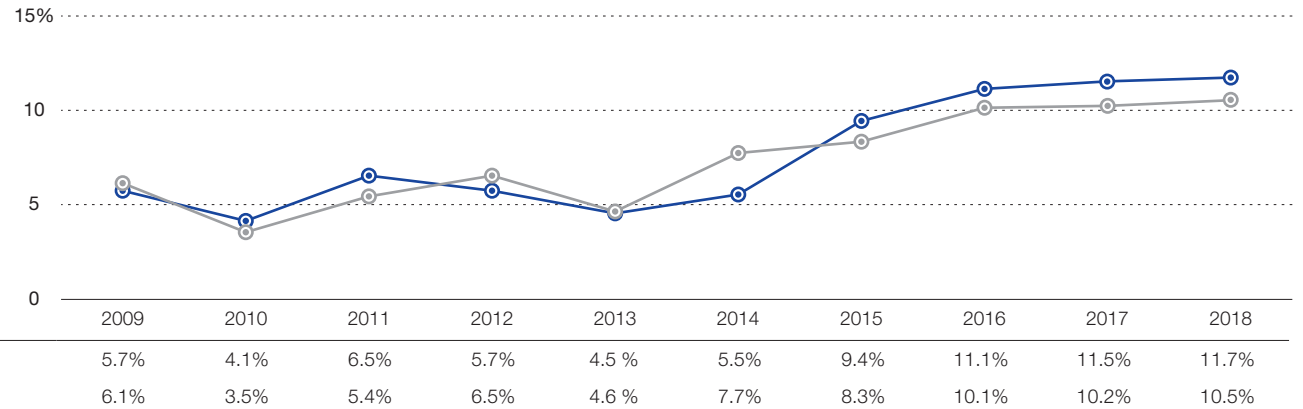
(In millions)



■ 総資産	■ Total assets
■ 純資産	■ Total net assets
○ 自己資本比率	○ Equity ratio

利益指標

Profit Indicators

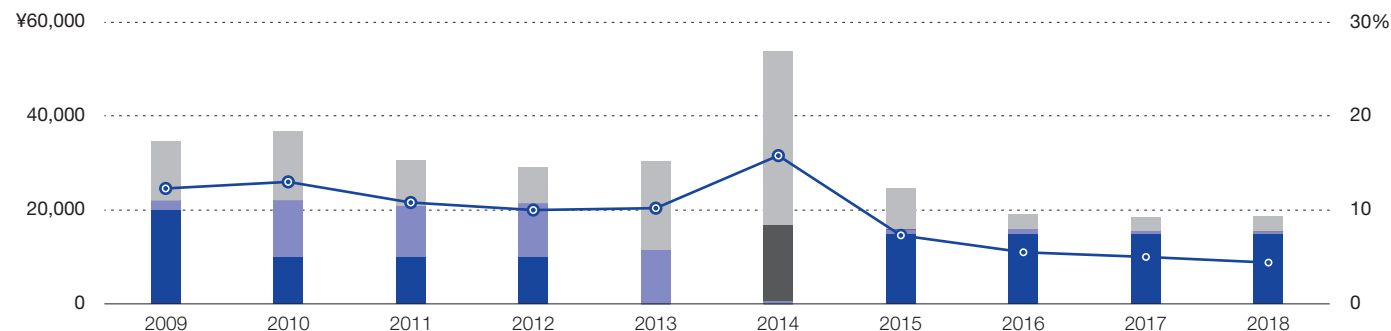


○ 自己資本当期純利益率	○ ROE
○ 総資産経常利益率	○ ROA (Ordinary income / Total assets)

有利子負債

Interest-Bearing Debt

(In millions)

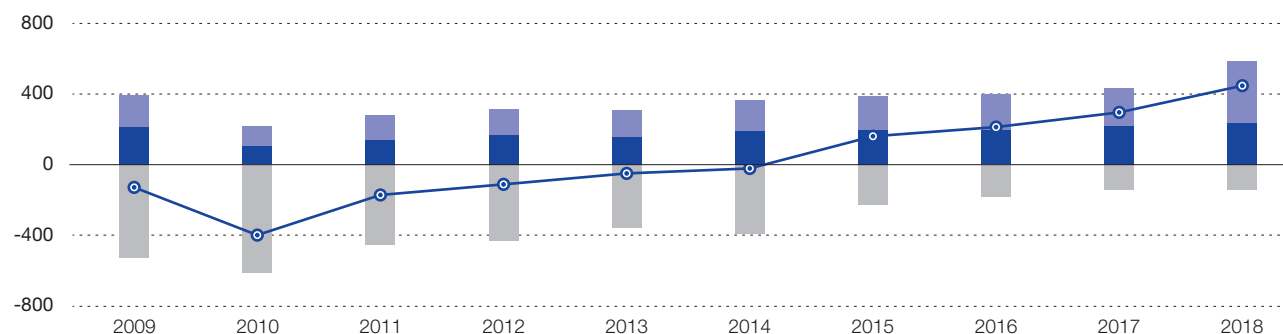


短期借入金	Short-term loans	¥ 12,520	¥ 14,650	¥ 9,754	¥ 7,519	¥ 18,876	¥ 37,055	¥ 8,738	¥ 3,056	¥ 2,963	¥ 3,135
コマーシャルペーパー	Commercial papers	—	—	—	—	—	16,000	—	—	—	—
長期借入金	Long-term debt	2,120	12,196	10,974	11,556	11,632	805	930	1,094	648	501
社債	Unsecured bonds	20,000	10,000	10,000	10,000	—	—	15,000	15,000	15,000	15,000
合計	Total	¥ 34,640	¥ 36,846	¥ 30,728	¥ 29,075	¥ 30,508	¥ 53,860	¥ 24,668	¥ 19,150	¥ 18,611	¥ 18,636
有利子負債依存度	Ratio of interest-bearing debt to total assets	12.3%	13.0%	10.8%	10.0%	10.2%	15.8%	7.3%	5.5%	5.0%	4.4%

金融収支

Net Financial Revenue

(In millions)



受取利息	Interest income	¥ 218	¥ 106	¥ 144	¥ 171	¥ 158	¥ 194	¥ 198	¥ 197	¥ 224	¥ 241
受取配当金	Dividend income	178	109	137	145	149	175	188	199	211	346
支払利息	Interest expense	(523)	(612)	(451)	(426)	(355)	(389)	(224)	(182)	(138)	(139)
金融収支	Net financial revenue (loss)	¥ (127)	¥ (397)	¥ (170)	¥ (110)	¥ (48)	¥ 162	¥ 214	¥ 297	¥ 448	

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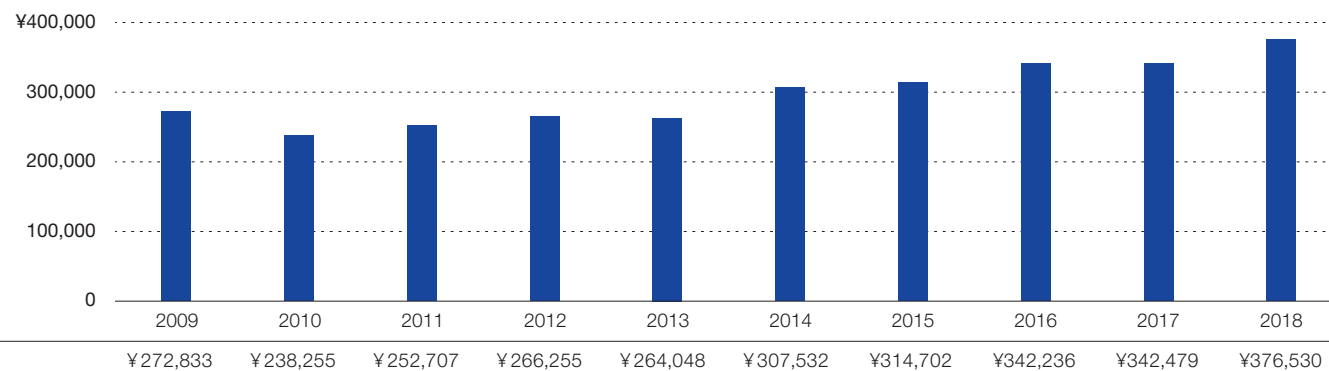
経営成績 (3月31日に終了する各年)

Income Statements (Years ended March 31)

売上高

Net Sales

(In millions)

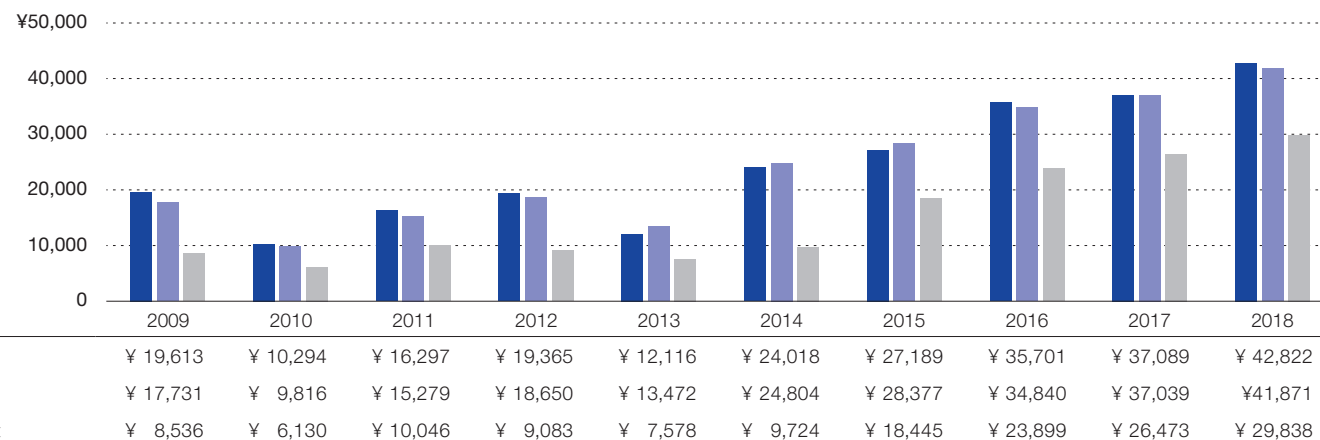


■ 売上高 ■ Net sales

利益

Profit

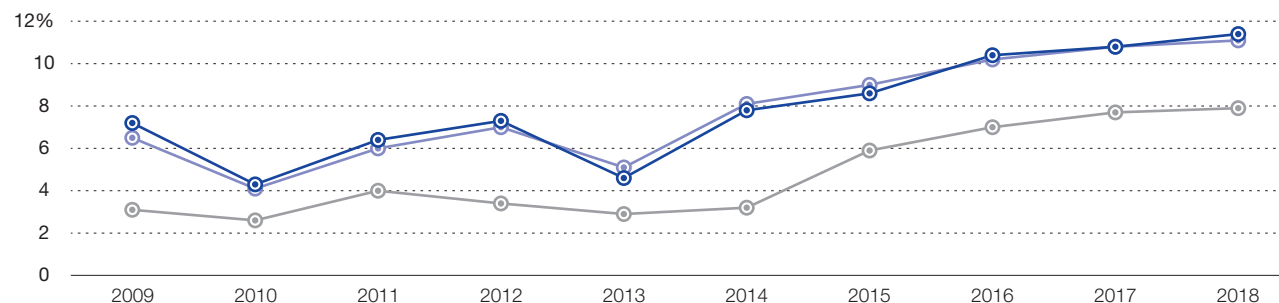
(In millions)



■ 営業利益 ■ Operating income
 ■ 経常利益 ■ Ordinary income
 ■ 親会社株主に帰属する当期純利益 ■ Profit attributable to owners of parent

売上高利益率

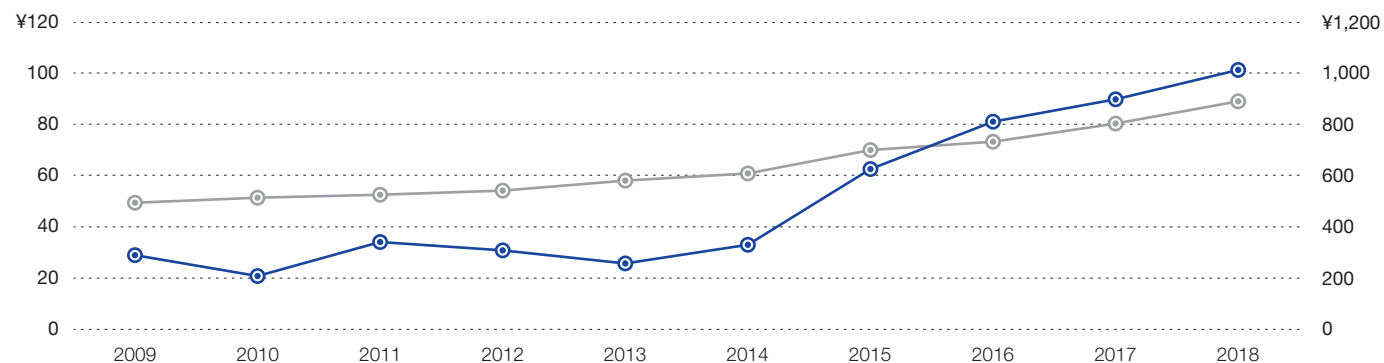
Ratios of Profits to Net Sales



● 営業利益率	● Ratio of operating income to net sales	7.2%	4.3%	6.4%	7.3%	4.6%	7.8%	8.6%	10.4%	10.8%	11.4%
● 経常利益率	● Ratio of ordinary income to net sales	6.5%	4.1%	6.0%	7.0%	5.1%	8.1%	9.0%	10.2%	10.8%	11.1%
● 純利益率	● Ratio of profit attributable to owners of parent to net sales	3.1%	2.6%	4.0%	3.4%	2.9%	3.2%	5.9%	7.0%	7.7%	7.9%

1株当たり情報

Per Share Information



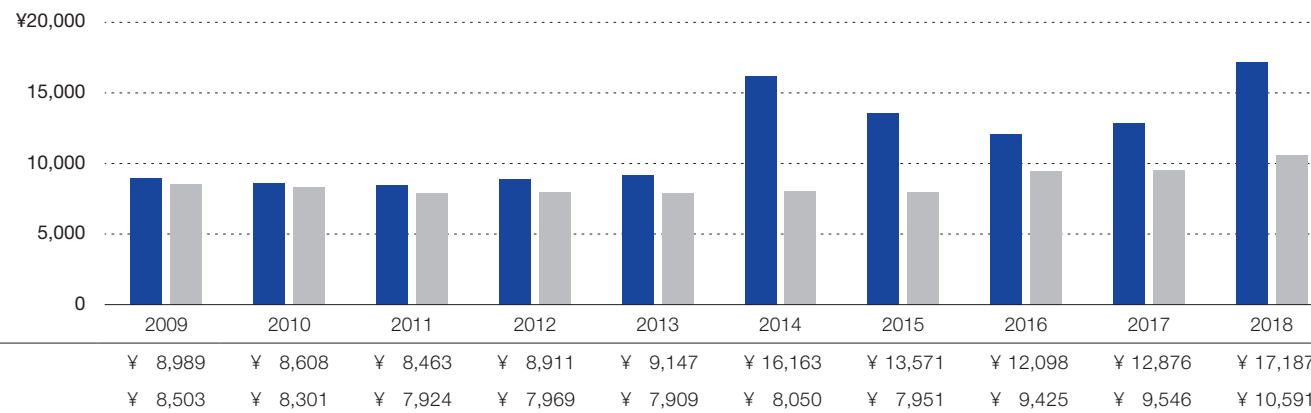
● 1株当たり純利益(左軸)	● EPS (Left scale)	¥ 28.92	¥ 20.77	¥ 34.05	¥ 30.79	¥ 25.69	¥ 32.97	¥ 62.55	¥ 81.05	¥ 89.79	¥ 101.26
● 1株当たり純資産(右軸)	● Net assets per share (Right scale)	¥ 497.83	¥ 518.27	¥ 530.25	¥ 546.97	¥ 587.53	¥ 616.50	¥ 711.38	¥ 745.13	¥ 818.56	¥ 908.76

(In thousands)

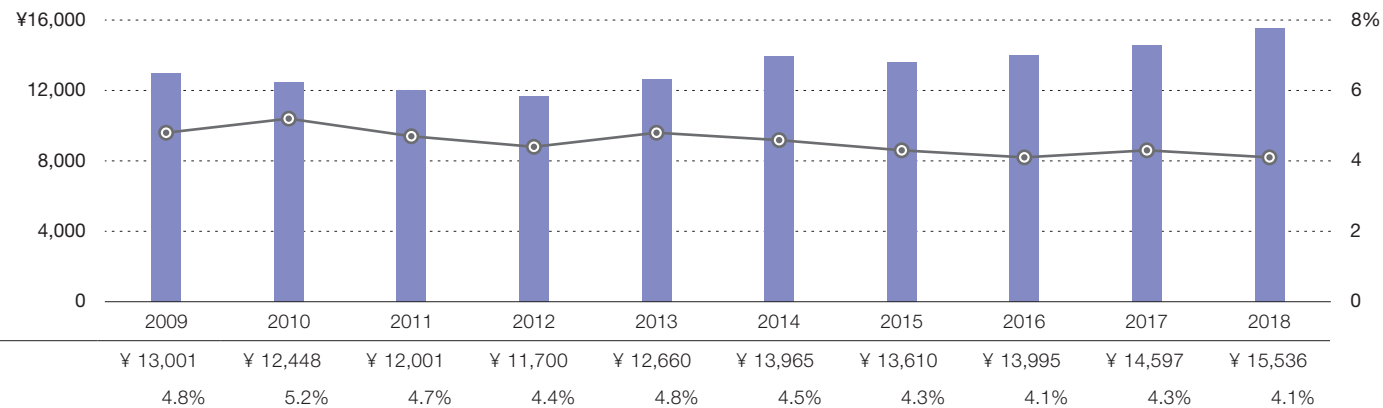
期中平均株式数	Average number of shares during year	295,151	295,082	295,041	294,998	294,970	294,938	294,896	294,858	294,832	294,667
期末株式数(自己株式を除く)	Number of shares at year-end	295,099	295,064	295,012	294,984	294,957	294,913	294,875	294,839	294,824	294,569

設備投資額および減価償却費
Capital Expenditures & Depreciation

(In millions)


研究開発費
R&D Expenses

(In millions)

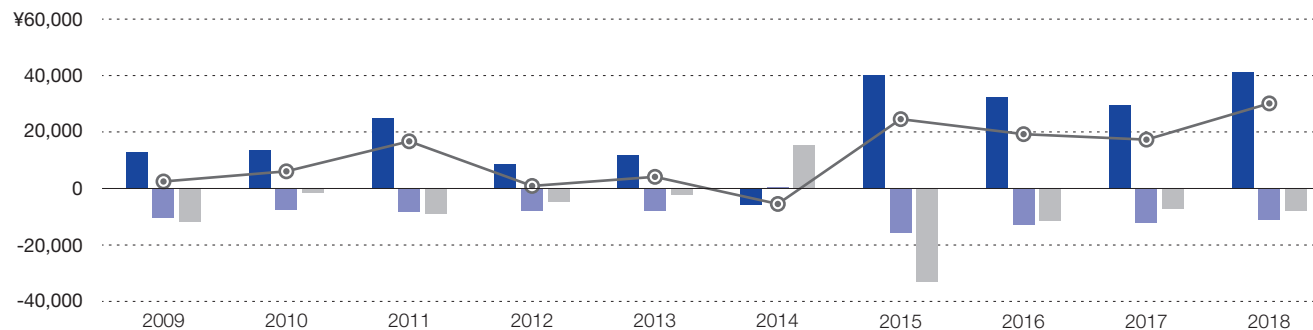


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キャッシュフロー (3月31日に終了する各年)

Cash Flows (Years ended March 31)

(In millions)

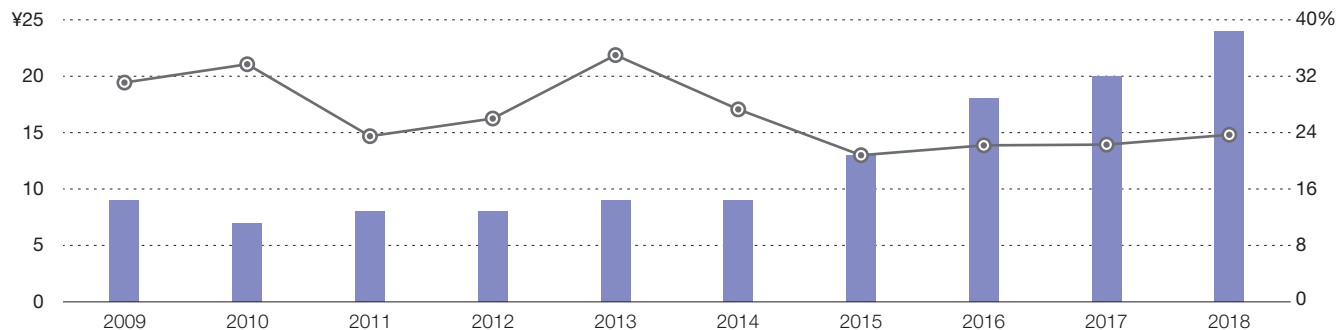


■ 営業キャッシュフロー	■ Cash flows from operating activities	¥ 12,923	¥ 13,756	¥ 24,992	¥ 8,805	¥ 12,028	¥ (5,870)	¥ 40,245	¥ 32,348	¥ 29,608	¥ 41,215
■ 投資キャッシュフロー	■ Cash flows from investing activities	¥ (10,441)	¥ (7,675)	¥ (8,281)	¥ (7,899)	¥ (7,899)	¥ 390	¥ (15,678)	¥ (13,101)	¥ (12,304)	¥ (11,072)
○ フリー・キャッシュフロー	○ Free cash flow	¥ 2,482	¥ 6,081	¥ 16,711	¥ 906	¥ 4,129	¥ (5,480)	¥ 24,567	¥ 19,247	¥ 17,304	¥ 30,143
■ 財務キャッシュフロー	■ Cash flows from financing activities	¥ (11,757)	¥ (1,754)	¥ (9,044)	¥ (4,878)	¥ (2,401)	¥ 15,363	¥ (33,197)	¥ (11,689)	¥ (7,294)	¥ (7,902)

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配当金・配当性向 (3月31日に終了する各年)

Dividend & Payout Ratio (Years ended March 31)



■ 配当金	■ Dividend	¥ 9.00	¥ 7.00	¥ 8.00	¥ 8.00	¥ 9.00	¥ 9.00	¥ 13.00	¥ 18.00	¥ 20.00	¥ 24.00
○ 配当性向	○ Payout Ratio	31.1%	33.7%	23.5%	26.0%	35.0%	27.3%	20.8%	22.2%	22.3%	23.7%

事業セグメント収益

Sales & Operating Income by Business Segment

(In millions)

(注1) 各セグメントの売上高には、外部顧客への売上高およびセグメント間の内部売上高を含む。

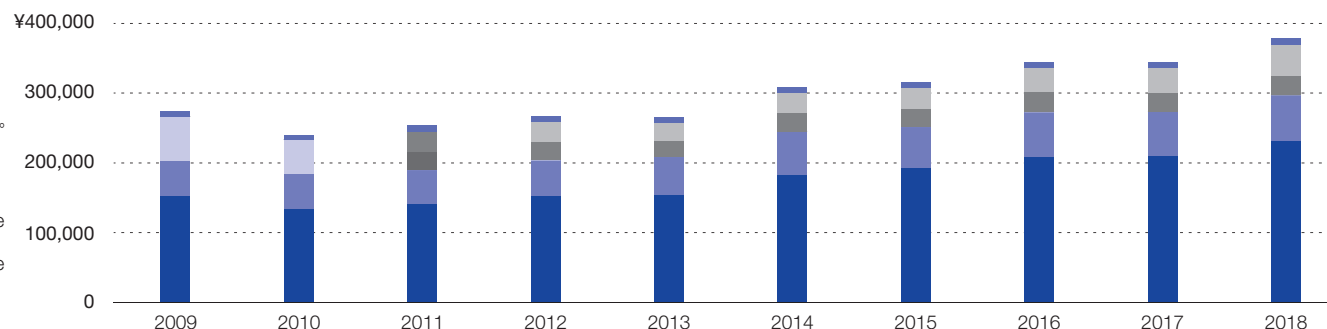
(注2) 2011年3月期よりセグメント情報の開示区分を変更した。

(注3) 2013年3月期よりセグメント情報の開示区分を再変更した。

Note 1: Sales include both sales to customers and inter-segment sales.

Note 2: The categories used to report information by business segment change starting from the ending March 2011.

Note 3: The categories used to report information by business segment change starting from the ending March 2013 again.



売上高	Sales	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
計測機器	Analytical and measuring instruments	¥ 152,578	¥ 134,629	¥ 140,850	¥ 153,321	¥ 153,953	¥ 182,274	¥ 192,650	¥ 208,480	¥ 209,321	¥ 231,601
医用機器	Medical systems	51,061	50,489	49,552	50,622	55,158	62,769	59,441	64,612	64,387	65,936
航空・産業機器	Aircraft equipment and industrial machinery	63,213	47,883	—	—	—	—	—	—	—	—
航空機器	Aircraft equipment	—	—	25,071	26,526	23,184	26,650	24,913	28,930	26,813	27,727
産業機器	Industrial machinery	—	—	29,220	28,783	24,483	29,577	31,058	33,589	36,241	44,310
その他	Other	7,215	6,417	9,302	8,387	8,542	7,710	8,215	8,196	7,476	8,865
消去又は全社	Eliminations/corporate	(1,235)	(1,165)	—	—	—	—	—	—	—	—
調整額	Adjustments	—	—	(1,291)	(1,385)	(1,272)	(1,449)	(1,575)	(1,572)	(1,760)	(1,910)
連結	Consolidated total	¥ 272,833	¥ 238,255	¥ 252,707	¥ 266,255	¥ 264,048	¥ 307,532	¥ 314,702	¥ 342,236	¥ 342,479	¥ 376,530

営業利益(損失)	Operating income (loss)	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
計測機器	Analytical and measuring instruments	¥ 21,171	¥ 17,022	¥ 14,186	¥ 15,130	¥ 12,638	¥ 23,246	¥ 26,795	¥ 32,959	¥ 33,052	¥ 37,046
医用機器	Medical systems	1,176	1,259	(83)	987	1,909	2,500	1,438	1,045	1,922	2,701
航空・産業機器	Aircraft equipment and industrial machinery	4,854	340	—	—	—	—	—	—	—	—
航空機器	Aircraft equipment	—	—	(569)	394	(1,409)	(2,388)	(2,289)	346	775	479
産業機器	Industrial machinery	—	—	999	1,395	179	2,036	1,966	2,206	2,670	4,084
その他	Other	1,754	1,451	1,759	1,452	1,488	1,805	1,316	1,265	882	891
消去又は全社	Eliminations/corporate	(9,344)	(9,779)	—	—	—	—	—	—	—	—
調整額	Adjustments	—	—	5	5	(2,688)	(3,181)	(2,037)	(2,122)	(2,214)	(2,379)
連結	Consolidated total	¥ 19,613	¥ 10,294	¥ 16,297	¥ 19,365	¥ 12,116	¥ 24,018	¥ 27,189	¥ 35,701	¥ 37,089	¥ 42,822

営業利益(損失)率	Operating income (loss) ratio	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
計測機器	Analytical and measuring instruments	13.9%	12.6%	10.1%	9.9%	8.2%	12.8%	13.9%	15.8%	15.8%	16.0%
医用機器	Medical systems	2.3%	2.5%	(0.2)%	2.0%	3.5%	4.0%	2.4%	1.6%	3.0%	4.1%
航空・産業機器	Aircraft equipment and industrial machinery	7.7%	0.7%	—	—	—	—	—	—	—	—
航空機器	Aircraft equipment	—	—	(2.3)%	1.5%	(6.1)%	(9.0)%	(9.2)%	1.2%	2.9%	1.7%
産業機器	Industrial machinery	—	—	3.4%	4.8%	0.7%	6.9%	6.3%	6.6%	7.4%	9.2%
その他	Other	24.3%	22.6%	18.9%	17.3%	17.4%	23.4%	16.0%	15.4%	11.8%	10.1%
連結	Consolidated total	7.2%	4.3%	6.4%	7.3%	4.6%	7.8%	8.6%	10.4%	10.8%	11.4%

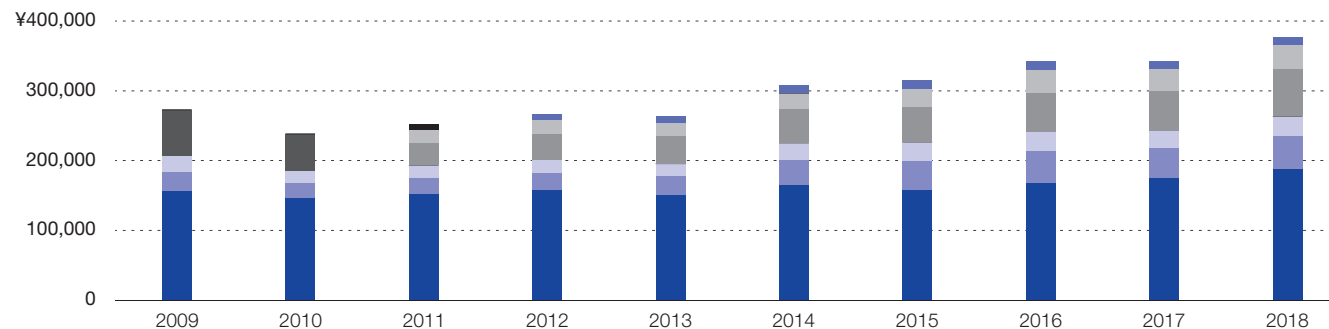
地域セグメント売上高

Sales by Region

(In millions)

(注) 2011年3月期より地域情報の開示区分を変更した。

Note: The categories used to report information by geographical segment change starting from the ending March 2011.



売上高	Sales	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
■ 日本	■ Japan	¥ 156,874	¥ 146,800	¥ 152,331	¥ 157,622	¥ 150,579	¥ 164,417	¥ 157,860	¥ 167,940	¥ 175,905	¥ 187,664
■ 米州	■ North & South America	27,610	21,589	22,648	25,205	27,521	37,120	42,572	46,003	42,507	48,146
■ 欧州	■ Europe	22,654	17,423	18,475	19,178	17,556	23,822	26,215	27,322	24,894	27,604
■ アジア・オセアニア	■ Asia-Oceania	65,693	52,441	—	—	—	—	—	—	—	—
■ 中国	■ China	—	—	32,043	37,275	39,036	48,880	50,915	56,135	56,149	68,439
■ その他のアジア	■ Other Asian Countries	—	—	18,924	19,011	19,837	22,136	25,497	32,328	32,951	34,132
■ その他	■ Other	—	—	8,283	7,962	9,517	11,154	11,640	12,506	10,070	10,540
連結売上高	Consolidated total	¥ 272,833	¥ 238,255	¥ 252,707	¥ 266,255	¥ 264,048	¥ 307,532	¥ 314,702	¥ 342,236	¥ 342,479	¥ 376,530

売上高構成比	Sales share ratio	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
日本	Japan	57.5%	61.6%	60.3%	59.2%	57.0%	53.5%	50.2%	49.1%	51.4%	49.8%
米州	North & South America	10.1%	9.1%	9.0%	9.5%	10.4%	12.1%	13.5%	13.4%	12.4%	12.8%
欧州	Europe	8.3%	7.3%	7.3%	7.2%	6.7%	7.7%	8.3%	8.0%	7.3%	7.3%
アジア・オセアニア	Asia-Oceania	24.1%	22.0%	—	—	—	—	—	—	—	—
中国	China	—	—	12.7%	14.0%	14.8%	15.9%	16.2%	16.4%	16.4%	18.2%
その他のアジア	Other Asian Countries	—	—	7.5%	7.1%	7.5%	7.2%	8.1%	9.4%	9.6%	9.1%
その他	Other	—	—	3.2%	3.0%	3.6%	3.6%	3.7%	3.7%	2.9%	2.8%
海外売上高比率	Overseas sales ratio	42.5%	38.4%	39.7%	40.8%	43.0%	46.5%	49.8%	50.9%	48.6%	50.2%

(In millions)

資産の部	Assets	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
流動資産	Current assets:										
現金及び預金	Cash and time deposits	¥ 24,494	¥ 29,367	¥ 35,455	¥ 31,218	¥ 35,140	¥ 46,028	¥ 41,360	¥ 46,907	¥ 56,698	¥ 76,926
受取手形及び売掛金	Trade notes and accounts receivable	79,250	83,051	79,669	85,435	88,781	112,193	103,205	105,430	112,877	119,117
有価証券	Marketable securities	—	—	—	—	—	20	—	—	—	20
商品及び製品	Merchandise and Products	33,744	29,441	31,032	33,348	35,201	36,273	41,535	40,497	40,588	40,067
仕掛品	Work in process	20,923	19,549	16,573	19,359	18,527	16,934	16,193	15,457	16,899	19,936
原材料及び貯蔵品	Raw materials and supplies	14,065	14,024	15,076	16,364	15,879	17,509	17,137	17,715	19,213	20,632
繰延税金資産	Deferred tax assets	6,555	6,138	7,335	6,701	6,535	7,973	9,492	9,729	9,603	9,662
その他	Other	3,196	3,309	3,749	4,804	4,997	5,624	6,998	7,086	8,342	8,931
貸倒引当金	Allowance for doubtful receivables	(1,007)	(1,103)	(982)	(987)	(986)	(1,218)	(1,106)	(1,157)	(1,142)	(1,409)
流動資産合計	Total current assets	¥ 181,224	¥ 183,778	¥ 187,909	¥ 196,244	¥ 204,076	¥ 241,338	¥ 234,817	¥ 241,666	¥ 263,080	¥ 293,885
固定資産	Noncurrent assets:										
有形固定資産	Property, plant and equipment:										
建物及び構築物	Buildings and structures	¥ 32,413	¥ 33,803	¥ 35,579	¥ 34,802	¥ 34,102	¥ 32,133	¥ 38,749	¥ 39,035	¥ 39,975	¥ 39,985
機械装置及び運搬具	Machinery, equipment and vehicles	5,917	5,157	3,680	3,569	4,305	4,470	5,344	5,912	5,904	6,713
土地	Land	18,808	18,824	18,749	18,730	18,532	18,195	18,243	18,602	18,879	18,821
リース資産	Leased assets	2,191	1,659	1,541	1,626	1,964	2,365	2,399	2,179	2,510	2,734
建設仮勘定	Construction in progress	1,321	1,881	15	713	789	4,817	1,558	728	628	3,225
その他	Other	6,955	6,287	6,078	5,770	6,471	7,423	9,134	9,699	10,853	12,655
有形固定資産合計	Net property, plant and equipment	¥ 67,608	¥ 67,614	¥ 65,644	¥ 65,213	¥ 66,166	¥ 69,405	¥ 75,430	¥ 76,158	¥ 78,751	¥ 84,136
無形固定資産	Intangible fixed assets	¥ 6,538	¥ 6,266	¥ 6,794	¥ 7,218	¥ 6,629	¥ 6,958	¥ 7,298	¥ 7,558	¥ 8,396	¥ 9,234
投資その他の資産	Investments and other assets:										
投資有価証券	Investment securities	¥ 7,776	¥ 9,975	¥ 9,489	¥ 9,292	¥ 11,948	¥ 10,345	¥ 13,761	¥ 14,654	¥ 13,779	¥ 16,464
長期貸付金	Long-term receivables	1,465	1,307	876	593	378	171	177	175	174	159
繰延税金資産	Deferred tax assets	11,598	10,531	9,738	8,776	7,776	9,462	5,195	6,388	4,160	3,089
その他	Other	5,135	4,904	4,571	4,104	3,650	3,482	3,606	3,565	7,535	13,139
貸倒引当金	Allowance for doubtful receivables	(190)	(275)	(180)	(602)	(366)	(449)	(454)	(368)	(523)	(344)
投資その他の資産合計	Total investments and other assets	¥ 25,784	¥ 26,444	¥ 24,494	¥ 22,164	¥ 23,387	¥ 23,012	¥ 22,286	¥ 24,415	¥ 25,126	¥ 32,508
固定資産合計	Total noncurrent assets	¥ 99,931	¥ 100,325	¥ 96,933	¥ 94,596	¥ 96,183	¥ 99,376	¥ 105,015	¥ 108,131	¥ 112,273	¥ 125,879
資産合計	Total assets	¥ 281,155	¥ 284,104	¥ 284,843	¥ 290,840	¥ 300,259	¥ 340,715	¥ 339,832	¥ 349,798	¥ 375,354	¥ 419,764

(In millions)

負債の部	Liabilities	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
流動負債	Current liabilities:										
支払手形及び買掛金	Trade notes and accounts payable	¥ 45,754	¥ 44,820	¥ 48,278	¥ 50,045	¥ 48,651	¥ 51,662	¥ 51,596	¥ 52,422	¥ 57,263	¥ 66,589
短期借入金	Short-term loans	12,520	14,650	9,754	7,519	18,876	37,055	8,738	3,056	2,963	3,135
コマーシャルペーパー	Commercial papers	—	—	—	—	—	16,000	—	—	—	—
1年内償還社債	Current portion of unsecured bonds	10,000	—	—	10,000	—	—	—	—	—	—
リース債務	Lease obligations	1,039	793	637	619	712	842	897	940	1,007	1,060
未払金	Accounts payable	9,442	9,296	8,541	9,268	9,025	12,074	12,034	11,523	11,363	16,244
未払法人税等	Income taxes payable, other	2,239	1,405	2,990	2,917	1,524	1,715	5,056	4,997	4,870	7,460
賞与引当金	Allowance for employees' bonuses	5,186	5,451	5,884	5,980	5,531	6,770	7,268	8,093	8,188	8,735
役員賞与引当金	Allowance for director's bonuses	309	182	193	204	188	265	306	284	275	259
防衛装備品関連損失引当金	Provision for loss on defense equipment	—	—	—	—	—	—	—	374	484	94
その他	Other	9,939	8,796	8,453	9,449	9,614	12,272	14,737	15,893	17,730	18,388
流動負債合計	Total current liabilities	¥ 96,429	¥ 85,397	¥ 84,733	¥ 96,004	¥ 94,124	¥ 138,659	¥ 100,635	¥ 97,587	¥ 104,147	¥ 121,967
固定負債	Long-term liabilities:										
社債	Unsecured bonds	¥ 10,000	¥ 10,000	¥ 10,000	—	—	—	¥ 15,000	¥ 15,000	¥ 15,000	¥ 15,000
長期借入金	Long-term debt	2,120	12,196	10,974	¥ 11,556	¥ 11,632	¥ 805	930	1,094	648	501
リース債務	Lease obligations	1,328	984	1,017	1,127	1,392	1,688	1,698	1,451	1,758	1,986
役員退職慰労金引当金	Liability for directors' retirement benefits	264	287	302	259	277	174	187	182	184	169
退職給付に係る負債	Liabilities for retirement benefits	—	—	—	—	—	16,699	10,563	13,682	10,708	9,732
退職給付引当金	Liability for employees' retirement benefits	16,827	15,806	15,155	14,528	13,916	—	—	—	—	82
その他	Other	6,879	6,292	6,006	5,795	5,487	693	800	828	1,277	2,264
固定負債合計	Total long-term liabilities	¥ 37,419	¥ 45,567	¥ 43,456	¥ 33,266	¥ 32,706	¥ 20,061	¥ 29,179	¥ 32,239	¥ 29,577	¥ 29,737
負債合計	Total liabilities	¥ 133,849	¥ 130,964	¥ 128,190	¥ 129,271	¥ 126,830	¥ 158,720	¥ 129,815	¥ 129,827	¥ 133,725	¥ 151,704
純資産の部	Net assets										
株主資本	Shareholders' capital										
資本金	Common stock	¥ 26,648	¥ 26,648	¥ 26,648	¥ 26,648	¥ 26,648	¥ 26,648	¥ 26,648	¥ 26,648	¥ 26,648	¥ 26,648
資本剰余金	Additional paid-in capital	35,188	35,188	35,188	35,188	35,188	35,188	35,188	35,188	35,188	35,188
利益剰余金	Retained earnings	93,641	97,411	105,244	111,968	117,053	119,367	134,871	153,758	174,391	198,038
自己株式	Treasury stock	(623)	(646)	(680)	(699)	(715)	(755)	(796)	(861)	(885)	(1,410)
株主資本合計	Total shareholders' capital	¥ 154,855	¥ 158,601	¥ 166,401	¥ 173,105	¥ 178,174	¥ 180,449	¥ 195,912	¥ 214,734	¥ 235,342	¥ 258,464
その他の包括利益累計額	Accumulated other comprehensive income										
その他有価証券評価差額金	Net unrealized gain on available-for-sales securities	¥ 1,586	¥ 2,829	¥ 2,334	¥ 1,995	¥ 3,544	¥ 2,994	¥ 5,200	¥ 5,036	¥ 5,850	¥ 7,440
為替換算調整勘定	Foreign currency translation adjustments	(9,530)	(8,507)	(12,305)	(13,754)	(8,420)	85	6,816	1,293	(1,429)	(1,998)
退職給付に係る調整累計額	Cumulative adjustments to retirement benefits	—	—	—	—	—	(1,714)	1,839	(1,370)	1,568	3,787
その他の包括利益累計額合計	Total accumulated other comprehensive income	¥ (7,944)	¥ (5,678)	¥ (9,970)	¥ (11,758)	¥ (4,876)	¥ 1,365	¥ 13,856	¥ 4,959	¥ 5,988	¥ 9,229
非支配株主持分	Non-controlling interests	¥ 395	¥ 215	¥ 222	¥ 221	¥ 131	¥ 180	¥ 248	¥ 277	¥ 297	¥ 366
純資産合計	Total net assets	¥ 147,306	¥ 153,139	¥ 156,653	¥ 161,568	¥ 173,429	¥ 181,994	¥ 210,017	¥ 219,971	¥ 241,629	¥ 268,060
負債及び純資産合計	Total liabilities and net assets	¥ 281,155	¥ 284,104	¥ 284,843	¥ 290,840	¥ 300,259	¥ 340,715	¥ 339,832	¥ 349,798	¥ 375,354	¥ 419,764

		(In millions)									
		2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
売上高	Net sales	¥272,833	¥238,255	¥252,707	¥266,255	¥264,048	¥307,532	¥314,702	¥342,236	¥342,479	¥376,530
売上原価	Cost of sales	167,861	151,204	157,187	165,380	168,018	189,572	187,674	201,850	206,070	226,697
売上総利益	Gross profit	104,971	87,050	95,520	100,875	96,030	117,959	127,028	140,385	136,409	149,833
販売費及び一般管理費	Selling, general and administrative expenses	85,358	76,756	79,222	81,509	83,913	93,940	99,838	104,683	99,319	107,011
営業利益	Operating income	¥ 19,613	¥ 10,294	¥ 16,297	¥ 19,365	¥ 12,116	¥ 24,018	¥ 27,189	¥ 35,701	¥ 37,089	¥ 42,822
営業外収益	Other income:										
受取利息	Interest income	218	106	144	171	158	194	198	197	224	241
受取配当金	Dividend income	178	109	137	145	149	175	188	199	211	346
受取保険金	Insurance payments received	295	365	328	352	422	239	304	242	228	329
受取賃貸料	Rent received	160	187	169	118	91	89	88	83	116	121
為替差益	Foreign exchange profit	—	—	—	—	567	552	673	—	—	—
助成金収入	Subsidy received	—	—	315	434	294	410	423	419	493	395
その他	Other	749	867	896	646	857	930	816	697	538	476
営業外収益合計	Total other income	1,601	1,636	1,992	1,869	2,541	2,592	2,692	1,839	1,812	1,909
営業外費用	Other expense:										
支払利息	Interest expense	523	612	451	426	355	389	224	182	138	139
為替差損	Foreign exchange loss	1,021	274	881	478	—	—	—	1,045	72	1,271
その他	Other	1,937	1,228	1,678	1,678	830	1,416	1,279	1,472	1,651	1,449
営業外費用合計	Total other expenses	3,482	2,115	3,011	2,583	1,186	1,806	1,504	2,700	1,862	2,860
経常利益	Ordinary income	¥ 17,731	¥ 9,816	¥ 15,279	¥ 18,650	¥ 13,472	¥ 24,804	¥ 28,377	¥ 34,840	¥ 37,039	¥ 41,871
特別利益	Extraordinary income:										
固定資産売却益	Gain on sale of property, plant and equipment	25	19	10	20	25	8,735	34	37	32	157
退職給付信託設定益	Gain on contribution of securities to retirement benefit trust	1,450	—	—	—	—	3,012	—	—	—	—
投資有価証券売却益	Gain on sales of investment securities	13	60	—	—	5	115	9	—	—	—
特別利益合計	Total extraordinary income	1,489	79	10	20	31	11,862	44	37	32	157
特別損失	Extraordinary loss:										
減損損失	Impairment loss	—	—	—	—	1,009	263	—	—	780	—
固定資産処分損	Loss on disposal of property, plant and equipment	270	253	404	420	119	172	171	209	176	187
投資有価証券売却損	Loss on sales of investment securities	—	40	—	—	—	—	—	—	—	—
投資有価証券評価損	Loss on write-down of investment securities	1,320	12	92	158	156	118	1	273	1	66
防衛装備品関連損失引当金繰入額	Provision for loss on defense equipment	—	—	—	—	—	—	—	374	—	—
契約変更に伴う精算金	Settlement of contract amendment	—	—	—	—	—	—	1,444	—	—	—
防衛装備品関連損失	Loss on defense equipment	—	—	—	—	—	21,644	—	—	—	—
退職給付費用	Retirement benefit cost	—	—	—	—	—	343	—	—	—	—
資産除去債務会計基準の適用に伴う影響額	Effect of adoption of new accounting standards for asset reitement obligations	458	—	258	—	—	—	—	—	—	—
たな卸資産評価損	Loss on write-down of inventories	1,752	—	—	—	—	—	—	—	—	—
環境対策費	Environmental preservation expenses	196	—	—	—	—	—	—	—	—	—
その他	Other	—	—	—	—	—	439	—	—	—	—
特別損失合計	Total extraordinary losses	3,999	307	755	578	1,285	22,981	1,617	856	958	253
税金等調整前当期純利益	Income before income taxes	¥ 15,221	¥ 9,588	¥ 14,533	¥ 18,092	¥ 12,217	¥ 13,685	¥ 26,803	¥ 34,021	¥ 36,113	¥ 41,775
法人税、住民税及び事業税	Income taxes	4,913	3,128	4,624	5,271	4,133	5,026	8,076	9,618	8,763	11,512
過年度法人税等戻入額	Refund of income taxes for past fiscal years	—	(389)	—	1,709	—	(1,317)	—	—	—	—
法人税等調整額	Income taxes adjustments	1,746	705	(160)	2,008	487	209	209	436	819	342
法人税等合計	Total income taxes and income taxes adjustments	6,660	3,444	4,464	8,989	4,620	3,917	8,286	10,054	9,582	11,855
当期純利益	Profit	8,561	6,144	10,069	9,102	7,597	9,767	18,517	23,966	26,530	29,920
非支配株主に帰属する当期純利益	Profit attributable to non-controlling interests	24	13	22	19	18	43	72	66	57	82
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	¥ 8,536	¥ 6,130	¥ 10,046	¥ 9,083	¥ 7,578	¥ 9,724	¥ 18,445	¥ 23,899	¥ 26,473	¥ 29,838

		(In millions)									
営業活動によるキャッシュフロー	Cash flows from operating activities	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
税金等調整前当期純利益	Income before income taxes	¥15,221	¥ 9,588	¥14,533	¥18,092	¥12,217	¥13,685	¥26,803	¥34,021	¥36,113	¥41,775
減価償却費	Depreciation and amortization	8,503	8,301	7,924	7,969	7,909	8,050	7,951	9,425	9,546	10,591
資産除去債務会計基準の適用に伴う影響額	Effect of adoption of new accounting standards for asset retirement obligations	—	—	258	—	—	—	—	—	—	—
減損損失	Impairment loss	—	—	—	—	1,009	263	—	—	780	—
貸倒引当金の増(減)額	Increase (decrease) in allowance for doubtful receivables	263	165	(140)	451	(312)	308	(217)	21	144	133
賞与引当金の増(減)額	Increase (decrease) in allowance for employees' bonuses	(747)	265	433	95	(449)	1,145	467	847	103	553
役員賞与引当金の増(減)額	Increase (decrease) in allowance for director's bonuses	(13)	(126)	11	10	(15)	74	44	(20)	(5)	(21)
退職給付引当金の増(減)額	Provision for (reversal of) accrued retirement benefits for employees	(570)	(1,059)	(583)	(559)	(789)	—	—	—	—	—
退職給付に係る負債の増(減)額	Increase (decrease) in liability for retirement benefits	—	—	—	—	—	(256)	(799)	(1,716)	1,189	1,895
退職給付信託設定損(益)	(Gain) loss on contribution of securities to employees' retirement benefit trust	(1,450)	—	—	—	—	(3,012)	—	—	—	—
受取利息及び受取配当金	Interest and dividends income	(396)	(216)	(282)	(316)	(307)	(370)	(386)	(396)	(435)	(587)
支払利息	Interest expense	523	612	451	426	355	389	224	182	138	139
社債発行費用	Bonds issue expenses	—	—	—	—	—	—	79	—	—	—
為替差損(益)	Foreign exchange loss (gain), net	8	15	42	3	(104)	(39)	(134)	29	(2)	22
投資有価証券の売却及び評価損(益)	Net (gain) loss on sale and valuation of investment securities	1,308	(6)	92	158	151	3	(8)	273	—	66
有形固定資産の売却及び除却損(益)	Net (gain) loss on sale and disposal of property, plant and equipment	244	234	394	400	93	(8,562)	137	172	144	29
売上債権の(増)減額	(Increase) decrease in trade receivables	3,730	(3,138)	1,167	(6,723)	(1,159)	(22,433)	12,130	(4,241)	(7,911)	(6,909)
たな卸資産の(増)減額	(Increase) decrease in inventories	(8,457)	6,493	(2,048)	(7,519)	2,427	5,040	(1,039)	(1,361)	(3,816)	(5,513)
仕入債務の増(減)額	Increase (decrease) in trade payables	(3,141)	(1,459)	5,075	2,402	(3,123)	1,085	(2,843)	2,305	5,182	10,045
その他	Other, net	2,465	(1,704)	364	1,137	(125)	2,502	2,295	2,087	(2,676)	(2,640)
小計	Subtotal	¥17,492	¥17,964	¥27,693	¥16,028	¥17,778	¥ (2,124)	¥44,705	¥41,629	¥38,495	¥49,581
利息及び配当金の受取額	Interest and dividends received	398	218	281	314	309	363	387	398	433	587
利息の支払額	Interest paid	(618)	(577)	(370)	(516)	(361)	(384)	(281)	(182)	(138)	(139)
法人税等の支払額	Income taxes paid	(4,349)	(3,847)	(2,612)	(7,021)	(5,698)	(3,726)	(4,566)	(9,496)	(9,183)	(8,814)
営業活動によるキャッシュフロー	Net cash provided by (used in) operating activities	¥12,923	¥13,756	¥24,992	¥ 8,805	¥12,028	¥ (5,870)	¥40,245	¥32,348	¥29,608	¥41,215

(In millions)

投資活動によるキャッシュフロー		Cash flows from investing activities									
		2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
有価証券の償還による収入	Withdrawal of cash for redemption of marketable securities	¥ 129	—	—	—	—	—	¥ 20	—	—	—
固定資産の取得による支出	Purchase of property, plant and equipment	(9,890)	¥ (7,281)	¥ (8,341)	¥ (7,437)	¥ (7,739)	¥ (12,465)	(14,489)	¥ (11,333)	¥ (11,013)	¥ (11,972)
固定資産の売却による収入	Proceeds from sale of property, plant and equipment	196	197	787	131	88	13,693	400	413	212	489
投資有価証券の取得による支出	Purchase of investment securities	(153)	(206)	(438)	(751)	(503)	(793)	(1,223)	(1,575)	(5)	(482)
投資有価証券の売却による収入	Proceeds from sale of investment securities	26	76	—	—	8	122	13	—	—	—
貸付けによる支出	Increase in long-term receivables	(599)	(19)	(39)	(10)	(21)	(23)	(32)	(45)	(41)	(157)
貸付金の回収による収入	Decrease in long-term receivables	87	82	175	471	242	243	185	82	36	45
子会社出資金の取得による支出	Investments in subsidiaries	—	(193)	—	—	(195)	—	—	—	(886)	(1,557)
その他	Other, net	(237)	(332)	(425)	(302)	221	(387)	(552)	(642)	(605)	2,560
投資活動によるキャッシュフロー	Net cash (used in) / provided by investing activities	¥ (10,441)	¥ (7,675)	¥ (8,281)	¥ (7,899)	¥ (7,899)	¥ 390	¥ (15,678)	¥ (13,101)	¥ (12,304)	¥ (11,072)
財務活動によるキャッシュフロー		Cash flows from financing activities									
短期借入れによる収入	Borrowing of short-term loans	¥ 9,785	¥ 4,867	¥ 453	¥ 628	¥ 11,644	¥ 8,410	¥ 993	¥ 310	¥ 495	¥ 616
短期借入金の返済による支出	Repayment of short-term loans	(1,475)	(2,472)	(5,879)	(1,928)	(672)	(535)	(18,595)	(6,031)	(550)	(669)
長期借入れによる収入	Borrowing of long-term debt	1,000	10,787	430	1,243	900	474	650	880	50	650
長期借入金の返済による支出	Repayment of long-term debt	(1,540)	(1,089)	(642)	(1,493)	(637)	(887)	(11,323)	(666)	(540)	(571)
コマーシャルペーパーの発行による収入	Issuance of commercial paper	4,000	11,000	11,000	7,000	11,000	24,000	11,000	—	—	—
コマーシャルペーパーの償還による支出	Redemption of commercial paper	(4,000)	(11,000)	(11,000)	(7,000)	(11,000)	(8,000)	(27,000)	—	—	—
社債の発行による収入	Issuance of unsecured bonds	—	—	—	—	—	—	14,920	—	—	—
社債の償還による支出	Redemption of unsecured bonds	(15,000)	(10,000)	—	—	(10,000)	—	—	—	—	—
配当金の支払額	Cash dividends paid	(2,805)	(2,360)	(2,206)	(2,365)	(2,508)	(2,654)	(2,802)	(5,008)	(5,597)	(6,186)
非支配株主への配当金の支払額	Dividends payments to non-controlling interests	(7)	(11)	(9)	(5)	(5)	(5)	(13)	(25)	(14)	(11)
預り保証金の返還による支出	Repayment of guarantee deposits received	(431)	(333)	(333)	(335)	(354)	(4,560)	(21)	(21)	(21)	(21)
ファイナンス・リース債務の返済による支出	Payment of finance lease obligations	(1,195)	(1,120)	(868)	(740)	(767)	(836)	(964)	(1,061)	(1,092)	(1,183)
その他	Other, net	(87)	(22)	11	118	—	(39)	(41)	(64)	(24)	(524)
財務活動によるキャッシュフロー	Net cash (used in) / provided by financing activities	¥ (11,757)	¥ (1,754)	¥ (9,044)	¥ (4,878)	¥ (2,401)	¥ 15,363	¥ (33,197)	¥ (11,689)	¥ (7,294)	¥ (7,902)

科目	Subjects	(In millions)									
		2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
営業活動によるキャッシュフロー	Net cash provided by (used in) operating activities	¥12,923	¥13,756	¥24,992	¥ 8,805	¥12,028	¥ (5,870)	¥40,245	¥32,348	¥29,608	¥41,215
投資活動によるキャッシュフロー	Net cash (used in) / provided by investing activities	(10,441)	(7,675)	(8,281)	(7,899)	(7,899)	390	(15,678)	(13,101)	(12,304)	(11,072)
財務活動によるキャッシュフロー	Net cash (used in) / provided by financing activities	(11,757)	(1,754)	(9,044)	(4,878)	(2,401)	15,363	(33,197)	(11,689)	(7,294)	(7,902)
現金及び現金同等物に係る換算差額	Foreign currency translation adjustments on cash and cash equivalents	(2,631)	243	(1,687)	(494)	2,142	1,504	2,431	(2,471)	(1,222)	87
現金及び現金同等物の増(減)額	Net increase / (decrease) in cash and cash equivalents	(11,907)	4,569	5,979	(4,465)	3,869	11,387	(6,199)	5,086	8,787	22,327
現金及び現金同等物の期首残高	Cash and cash equivalents, beginning of year	35,077	23,673	28,242	34,221	29,756	33,842	43,929	38,422	43,508	52,762
新規連結に伴う現金及び現金同等物の増加額	Increase in cash and cash equivalents due to inclusion of subsidiaries in consolidation	503	—	—	—	47	—	692	—	466	—
連結子会社の決算期変更に伴う現金及び現金同等物の増(減)額	Net increase / (decrease) in cash and cash equivalents due to unify subsidiaries' fiscal term with parent company	—	—	—	—	169	(1,300)	—	—	—	—
現金及び現金同等物の期末残高	Cash and cash equivalents, end of year	¥23,673	¥28,242	¥34,221	¥29,756	¥33,842	¥43,929	¥38,422	¥43,508	¥52,762	¥75,090

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